

**Subject line:** TAKE ACTION: Make sure you're on the right track toward retirement. [Call 877-902-0006](#).

**Preheader:** We can help you think through your 4 options.



First name Last name  
Plan name

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## What will you do with your retirement savings next?



You may feel a mix of emotions when it comes to retirement—and that's OK. We're here to help you better understand the 4 options available when it comes to your retirement savings so you can figure out what makes the most sense for your personal goals.



[Leave it where it is\\*](#)



[Move it to your new plan\\*](#)



[Move it to an IRA](#)

And the other option? [Cashing out your savings](#). But remember, this could be costly, as taxes and penalties may apply.

[Explore your options](#)

Our planning consultants are here to answer questions you may have and help you along the way. Call us at 877-902-0006 or [schedule a time](#) to connect 1-on-1.

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Investing involves risk, including risk of loss.

**Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.**

\*If allowed by the plan.

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